



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
JULY 13, 2007
VOL. 54 NO. 83

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET-AT-A-GLANCE



Majority prices for next week were trending unchanged in all areas. Trade sentiment was mostly steady. Retail demand was slow to moderate with few features present to aid interest. Food service was light to good, best into fast food channels. Supplies of all sizes were more than sufficient to satisfy trade needs; floor stocks were balanced to long. In the parts structure, demand was mostly fair entering the weekend. Breast items were at least adequate with boneless skinless cuts in the longest position. Wings and dark meat cuts were close balanced to sufficient and clearing satisfactorily. In production areas, live supplies were moderate at mixed weights.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 16-JUL-2007 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	75.00-78.00	62.00-87.00	77.16	29
New York	79.00-82.00			
Los Angeles	88.00			

Southeast Area FOB Dock Equivalent

Mississippi	79.00-82.00	71.00-88.00	81.03	87
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 81.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
932	78.00-83.00	81.03

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

	WTD. AVG.	VOLUME
LINE RUN TENDERS	205.50	1,239
BREASTS - B/S	181.50	5,108
BREASTS - WHOLE	107.00	1,164
THIGH MEAT - B/S	111.50	1,041
LEG QUARTERS	51.50	7,894
WINGS	131.00	2,465

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was generally steady. Demand into all channels entering the weekend was light to moderate with trading usually limited to regular commitments. Supplies of all sizes were mostly sufficient to satisfy current trade needs. In the parts structure, movement was no better than moderate. Boneless skinless breasts were at least adequate and slow to move, dark meat cuts and wings were sufficient to readily available. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers ranged light to moderate entering the weekend. Offerings of all sizes were at least sufficient for current needs. Retail and distributive movement was fair. Fast food interest was moderate to instances good. The market tone was mostly steady. In the parts complex, boneless skinless breasts readily available and slow to clear; bone-in breast were at least adequate for current needs. Wings and most dark meat cuts were in good balance and clearing satisfactorily.

WESTERN REGION Preliminary majority prices were unchanged from Monday's final. Trading for next week's deliveries on hole fryers and WOGs were at steady price levels. Retail and institutional demand was slow to moderate and disappointing in some quarters. Weights mostly desirable. Floor stock were adequate to fully for buyers' needs. The market tone on boneless skinless breasts were steady to instances weak, balance cautiously steady to steady. Demand slow to moderate. Offerings of boneless skinless breasts were adequate to instances burdensome, balance mostly adequate.

MIDWEST REGION The Chicago market area preliminary majority delivered price was unchanged. Whole broiler/fryer trade sentiment was steady on mixed offers and limited trade. Retail demand was slow to moderate, while food service was light to good; best for fast food. Floor stocks were adequate to long; weights mixed. Offerings of breast cuts were heavy on increased discounts to help clear; wings and leg quarters were moderate, as were drums, thighs and boneless dark meat. Trade sentiment barely steady to weak on breast cuts and steady on the other parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate entering the weekend. Seller offerings were usually sufficient for current trade needs. Live supplies were moderate; weights were mixed, but reported as mostly desirable. Processing schedules ranged mostly moderate to heavy due to some plants operating on Saturday. Less than trucklot asking prices remained unchanged at 81 to 92 cents. Trade sentiment was noted as mostly steady. In the parts complex, offerings were at least adequate from most points of sale. B/s breasts were often noted as readily available. Wings cleared well, but increased in overall availability. Most dark meat items were adequate and clearing satisfactorily.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	75-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	07/09/07 - 07/13/07
	07/10/06 - 07/14/06
NO. OF BOXES	(A)
	07/09/07 - 07/13/07
	07/10/06 - 07/14/06
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

Jul 12, 2007

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	632	151.00-200.00	-	162.18
TENDERLOINS	144	110.00-215.00	-	134.58
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	168	55.00-74.00	59-61	61.14
LEG QUARTERS (BULK)	590	42.00-48.00	44-46	44.61
LEG QUARTERS (4/10)	549	45.00-52.00	49-50	49.54
WINGS (WHOLE)	280	105.00-129.00	-	121.36
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR Jul 12, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
58.50 - 66.50	62.71

Jul 13, 2007

WEEKLY

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	(000)	WTD AVG
BREAST - B/S	532	149.00-204.00	-	158.39	3,019	160.50
TENDERLOINS	TOO FEW TO REPORT				1,005	130.16
BREAST - LINE RUN	TOO FEW TO REPORT				395	96.44
FRONT HALVES	TOO FEW TO REPORT				260	80.10
LEGS	223	54.00-74.00	59-60	59.92	858	60.81
LEG QUARTERS (BULK)	525	42.00-48.00	45-46	45.54	2,813	45.22
LEG QUARTERS (4/10)	974	44.00-52.00	49-50	48.77	3,460	49.04
WINGS (WHOLE)	280	110.00-128.00	-	120.75	1,400	121.20
WINGS (CUT)	TOO FEW TO REPORT				453	132.23
DRUMSTICKS	TOO FEW TO REPORT				333	58.54
THIGHS	TOO FEW TO REPORT				126	59.22
B/S THIGHS	TOO FEW TO REPORT				509	101.91

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR Jul 13, 2007 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 66.50	64.17	63.07

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was mostly fair entering the weekend. Supplies of boneless skinless breasts were fully adequate to readily available; bone-in breasts were at least sufficient for current needs. Wings and most dark meat cuts were adequate and clearing satisfactorily. Movement through retail and distributive channels was fair. The market tone was barely steady to weak for boneless skinless breast; generally steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jul 12, 2007

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	175	166.81	649,528
TENDERLOINS	140-145	143.43	139,830
BREAST - WITH RIBS	92-93	97.60	90,280
BREAST - LINE RUN	93	93.00	81,000
LEGS	63-64	68.44	81,880
LEG QUARTERS (BULK)	50-51	51.40	286,920
DRUMSTICKS	66-67	63.98	123,592
THIGHS	53-54	62.76	85,519
B/S THIGHS	110-111	112.88	44,780
WINGS (WHOLE)	129-130	129.57	170,360
BACKS AND NECKS (STRIPPED)	10-12	10.78	12,440
LIVERS (5 POUND TUBS)	35-40	36.52	5,000
GIZZARDS (HEARTS)	45-50	50.29	18,640

Jul 13, 2007

WEEKLY

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	170-175	165.39	632,756	165.87	3,255,572
TENDERLOINS	140-145	142.75	134,880	143.24	638,940
BREAST - WITH RIBS	92-93	102.34	52,240	99.29	371,000
BREAST - LINE RUN	92	93.35	88,200	92.99	405,000
LEGS	63-64	67.42	89,480	65.70	655,800
LEG QUARTERS (BULK)	50-51	51.65	216,320	50.87	1,411,880
DRUMSTICKS	66-67	64.81	111,022	66.10	553,255
THIGHS	53-54	61.23	71,560	62.30	394,909
B/S THIGHS	110-111	113.52	57,160	110.82	446,760
WINGS (WHOLE)	129-130	128.14	156,480	127.09	955,394
BACKS AND NECKS (STRIPPED)	10-12	10.63	22,800	10.85	88,320
LIVERS (5 POUND TUBS)	35-40	38.38	4,200	36.78	31,760
GIZZARDS (HEARTS)	50-55	49.63	18,080	50.07	86,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	07/13	07/12	07/11	07/10	07/11	07/10	07/06	07/04	
Alabama	4,260	3,895	3,658	3,855	5.51	5.49	4,741	4.65	
Arkansas	4,896	5,670	5,350	5,240	5.31	5.40	5,571	4.12	
Delmarva	2,625	2,228	2,246	2,237	5.75	5.81	2,178	(A)	
KY-LA-TN	2,560	2,501	2,385	2,394	5.06	4.72	3,438	4.61	
Mississippi	3,352	3,180	3,005	3,113	5.63	5.50	4,415	(A)	
North Carolina	2,890	2,743	2,694	2,621	6.81	6.87	3,191	6.30	
Texas	2,452	2,451	2,477	2,555	5.19	5.24	2,344	5.25	
Total	23,035	22,668	21,815	22,015	5.58	5.55	25,878	4.99	
Mon-Fri	112,795(B)				99,580(B)				
Saturday	2,045(included in total for date shown)				3,255				

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 13-Jul-07 and 14-Jul-07 is estimated to be 34,463,000 head down 11.25 percent from a week ago and up 5.73 percent from a year ago. (Last week 38,833,000, last year 32,594,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 14-Jul-07 is estimated to be 166,483,000 head up 12.25 percent from a week ago, and up 3.73 percent from a year ago. (Last week 148,315,000, last year 160,498,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	124
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	111
	ICE PACK	135
HENS OVER 5#	DRY PACK	95
	ICE PACK	109
DUCKS		185-204

YOUNG CHICKENS SLAUGHTERED

W/E 07-July-07 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	
	4.25 lbs	4.26 -	6.26 -	7.76 lbs	
	& down	6.25 lbs	7.75 lbs	& up	Total
Head	39,277	76,255	25,763	7,020	148,315
Avg Live Wgt	3.53	5.35	7.01	8.25	5.29
% of total /1	26%	51%	17%	6%	100%
Comparisons					
Last week	44,303	86,365	26,126	9,466	166,260
Avg Live Wgt	3.79	5.40	7.07	10.94	5.55
% of total /1	27%	49%	17%	7%	100%
Year Ago 2/	42,717	67,745	16,183	12,780	139,425
Avg Live Wgt	3.79	5.31	7.03	8.85	5.37
% of total /1	31%	49%	12%	9%	100%

To date/2007 1,155,628 2,173,027 652,731 312,846 4,294,232
 To date/2006 1,251,937 2,118,439 597,116 373,945 4,341,437
 /1 May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) YOUNG LIGHT HEAVY TOTAL
 W/E 07-Jul-2007 CHICKENS HENS HENS HENS DUCKS
 -----THOUSANDS-----

Head	148,315	1,031	1,180	2,211	433
Avg Wt	5.29	3.34	8.00	5.83	6.85
Last week	166,260	1,097	1,682	2,779	472
Same wk yr ago	139,425	831	1,087	1,918	448
Avg Wt	5.37	3.37	8.22	6.12	6.16
To-date/2007	4,294,233	30,173	37,768	67,941	13,777
To-date/2006	4,341,437	30,624	39,488	70,112	13,755

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 169.1 million head. Estimated U.S. slaughter for this period was 150.1 million head, or 19.0 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

MILLION HEAD					
WEEK ENDING	SLTRD	AVAIL	PCT	AVG WT	
June 2	157.1	167.3	94%	5.46	
9	166.0	168.8	98%	5.39	
16	166.2	170.1	98%	5.42	
23	170.9	170.3	100%	5.40	
30	168.3	169.5	99%	5.55	
July 7	150.1	169.1	89%	5.29	
Year to date	4346.3	4411.7	99%		
July 14		170.0			
21		170.8			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal inspection

	-----Thousands-----				
W/E	07/14/07	07/07/07	%CHG	07/15/06	%CHG
Broilers	166,483	148,315 *	+12.25	160,498 *	+3.73
Cattle	672	582	+15	694*	-03
Hogs	1,945	1,645	+18	1,943 *	0

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

For delivery the week of JULY 09, 2007

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	159-163	163-167
MOSTLY		

MIDWEST	136-146	138-148
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	75.00-83.25	77.00-83.00
VACUUM PACKED (6-9 PER BOX)	72.00-88.00	76.00-84.00

SQUABS:

NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64-85.05
14 OZ.	69.12-96.39
16 OZ.	74.88-106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment steady. Demand was moderate to good. Supplies were adequate to at times close. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.60-.70, livers at \$.95-1.70, and feet at \$.55-.90.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 09-JULY-2007

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	122-146	130-148

GRAYSTONE SMALL ANIMAL AUCTION -

DATE OF AUCTION: JULY 10, 2007

PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Pekin Ducks	3.25 - 3.50 ea.
Doves	4.75 - 5.00 ea.
Red Fowl 5-6 LBS	1.00 - 1.10
Crossbred Fowl 5-9 LBS	.80 - .90
Crossbred Roosters 4-6 LBS	.60 - .80
Crossbred Roosters 7-11 LBS	.60 - .80
Guinea Fowl	5.00 - 7.00 ea.
Banty Roosters	2.00 - 2.25 ea.
Banty Hens	1.25 - 1.50 ea.
Leghorn Hens	- 2.50 ea.
Leghorn Roosters	- 2.50 ea.
Silgies	1.50 - 2.00 ea.
Geese 9-14 LBS	.30 - .50
Pigeons	3.10 - 3.50 ea.
White Pigeons	4.00 - 4.10 ea.
Rabbits 4-6 LBS	1.80 - 1.95
Rabbits 6-9 LBS	1.50 - 1.60
Bunnies	2.00 - 5.00 ea.
Guinea Pigs	1.00 - 5.00 ea.
Goats	- 80.00 ea.
Kid Goats	25.00 - 30.00 ea.
Red Fowl 4-5 LBS	.60 - .70
Total Coops Sold	384

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; unchanged on lights when compared to a week earlier. Supplies of both light and heavy canners were at least sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to moderate. Processing schedules were noted as normal. The undertone was steady to at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**

23-31 MAJORITY 26-28

**HEAVY CANNER HENS
(WITHOUT NECKS)**

TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

**LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)**

24-33.5 MAJORITY 29-31

**HEAVY CANNER HENS
(WITHOUT NECKS)**

TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS (INCLUDES
HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50
POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was fair for the mostly adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	4-12	6-8

SOUTH CENTRAL Salvage hen sales were TFEWR. Demand was light for fully adequate offerings from primary users. Schedules were reduced. Finished sales were measured. Disposal costs were expected to remain steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Removal costs were unchanged. Demand was light. Offerings were limited to adequate. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-9	4-8

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 16-JUL-07

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST Sales were too few to report prices. Demand was fair to moderate for the mostly adequate to at least adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was moderate. The undertone was generally steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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